

Industrial Automation =

Investor Memorandum (revised) - July 2025

ABOUT US

ECI Systems Private Limited, founded in 2005 and based in Coimbatore, Tamil Nadu, is a key player in the industrial automation sector. The company specializes in manufacturing automation control panels and is a channel partner for leading automation brands. Its product range includes thyristors, programmable logic controllers (PLCs), servo systems, AC drives, RTUs, HMIs, DC drives, and recorders.

With a team of over 150 employees, ECI Systems has built a strong foundation in the industry, reinforcing its stability and reliability. The company is committed to delivering innovative automation solutions backed by a quality assurance system, ISO 9001:2015 certified by Bureau Veritas and UL 508A certified by UL Solutions, ensuring compliance with international standards.

At ECI Systems, we take a comprehensive approach to hardware and software integration, including requirements analysis, system design, software development, and client training. This enables us to create customized solutions for various industries. Our unwavering commitment to quality and customer satisfaction reassures our clients of our dedication and positions us for continued growth in the industrial automation market.

20+ > 500+ 180+
Years of Experience* Happy Clients Employees



Vision

To be a global leader in industrial automation, driving innovation and operational excellence while providing sustainable and efficient solutions. We aspire to become a respected organization that fosters long-term partnerships and delivers exceptional value to our clients and stakeholders.

Mission

We aim to offer advanced automation solutions by understanding our clients' needs, integrating cutting-edge technologies, and maintaining a commitment to quality and customer satisfaction. We seek to create value for customers and suppliers, promoting mutual success through operational excellence.

Quality Policy

Understanding the needs of customers and satisy them providing total solutions supported by leading edge technology. effective quality systems and a performance friendly organizationclimate to ensure continuous improvement.

KEY MANAGEMENT



Devadass SenthilKumar

Managing Director and CEO

With over 20 years of expertise in automation and business development, Devadass SenthilKumar has been instrumental in driving ECI Systems' growth and innovation since its inception in 2005. A Bachelor's degree holder in Electronics from PSG College of Arts & Science, his leadership has transformed ECI into a trusted global automation solutions provider, setting new benchmarks in industrial excellence.



Padmadevi SenthilKumar

Whole Time Director

A seasoned leader with 17+ years of experience in business management and process improvement, Padmadevi Senthil Kumar has played a pivotal role in streamlining operations and enhancing customer satisfaction at ECI. With prior experience as Managing Director for 7+ years and expertise in analytical thinking and operational excellence, she continues to drive efficiency and customer-centric innovation.



Ravikanth Chopperla

Non-Executive Director-Investor Relations

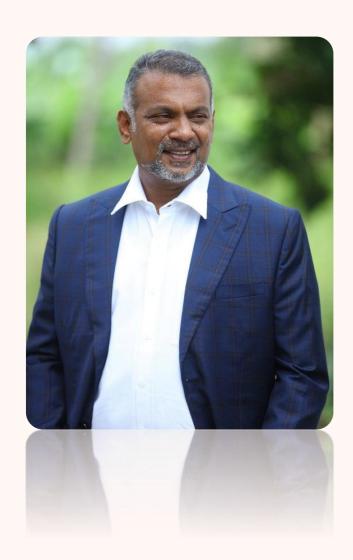


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Anirudh Krishay Senthilkumar

Director

FOUNDER'S MESSAGE



"When we started ECI Systems in 2005, our goal was simple—to build intelligent automation solutions that empower industries to operate with greater efficiency, precision, and reliability. Today, looking back at our journey, I take immense pride in how far we have come. From a niche automation provider to a trusted partner for leading OEMs like Siemens, Schneider, and ABB, our growth has been driven by a relentless commitment to quality, innovation, and customer-centricity.

Now, as we move into our state-of-the-art 65,000 sq. ft. facility, this expansion is more than just increased capacity—it signifies our readiness to take on bigger challenges, serve larger markets, and push the boundaries of industrial automation.

The world of manufacturing is evolving rapidly, with Industry 4.0, Smart Factories, and IoT-driven automation shaping the future. At ECI, we don't just follow trends—we lead the transformation. Our focus remains on delivering solutions that enhance productivity, reduce operational costs, and drive sustainability for businesses worldwide.

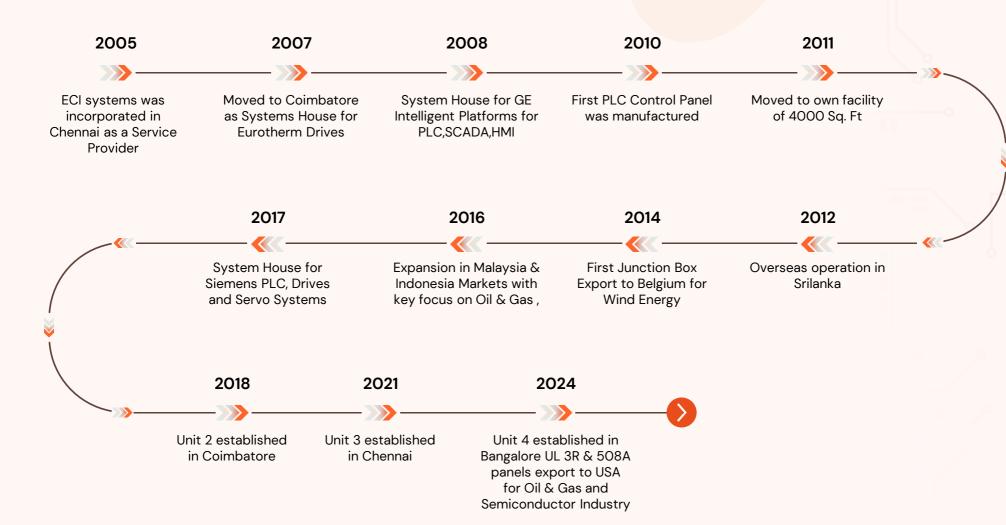
But what truly defines ECI is our people and partnerships. Our highly skilled engineers, our strong alliances with global technology leaders, and our unwavering dedication to our customers form the foundation of our success. As we step into this exciting new phase, I want to express my gratitude to everyone who has been part of our journey—our customers, partners, and employees who have placed their trust in us.

ECI Systems is poised for exponential growth, and we are eager to collaborate with businesses that share our vision of automation excellence and industrial innovation. Let's build the future of automation together."

Senthilkumar Devadass

Managing Director, ECI Systems Private Limited

OUR MILESTONES



MACRO MOMENTUM - INDIA'S INDUSTRIAL SURGE

- India is on track to become a \$5 trillion economy by 2028, with manufacturing playing a central role.
- India's manufacturing GVA is projected to grow 3.6x, from ~\$459B today to \$1.6T by FY2O34.
- The industry sector contributes ~27.6% of India's GDP, with manufacturing alone accounting for 14.2%.
- Manufacturing employs 67.7 million workers, with GVA per employee at ₹5.22 lakh – 3x more productive than agriculture.
- India witnessed \$15.1Bn FDI inflows into manufacturing (CY 2023)
 higher than South Korea, Malaysia, and Indonesia.
- India's capital expenditure is projected to reach 6.3% of GDP in FY25 (BE), with both central and state governments prioritizing infrastructure-driven industrial growth.

- ~\$30 Bn allocated under the Production-Linked Incentive (PLI) across 14 high-impact sectors, with a strong focus on semiconductors, electronics, automobiles, and pharma.
- The country exported over \$435 Bn in goods in FY24, with manufacturing-led segments like electronics, chemicals, and machinery gaining global share.
- India offers a cost advantage of 10–25% in manufacturing across electronics, chemicals, textiles, and auto vs peer economies like Vietnam, Mexico, and China.
- India's 524 million-strong labour force is the second-largest globally (2022), offering unmatched scale and cost competitiveness for global manufacturers.







Source : Sector reports, Media articles, Industry sources, Company filings, Fund house reports

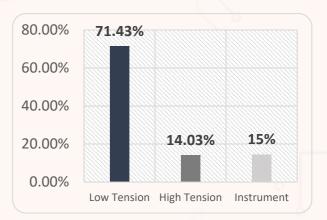
MARKET SIZE

Electric Control Panel Market Size





Control Panels by Types (%)



Electrical Enclosures Market Size







Source : Sector reports, Media articles, Industry sources, Company filings, Fund house reports

AUTOMATION & MARKET TRENDS

Modular & Scalable Design Revolution

- Shift from rigid systems to modular, customizable panels
- Enabled faster deployment, easier upgrades, and better integration with IoT and edge computing

Sustainable Manufacturing

- Adoption of low-loss transformers, recyclable materials, and energy-efficient designs
- Manufacturers like Siemens and ABB focus on **circular economy** models

Smart Infrastructure & New Energy

- Control panels now serve as **intelligent nodes**, integrating:
 - Al algorithms
 - Real-time data analysis
 - Smart grid management

India's Digital Manufacturing Push

- Automation and smart control systems are central to this shift.
- India's manufacturing industry is embracing Industry 4.0
- Expected 40% of tech investments by 2025 to be in digital tech.



Source : Sector reports, Media articles, Industry sources, Company filings, Fund house reports

Factory Automation Solutions.

We specialize in next-generation factory automation technologies, ensuring seamless integration, process optimization, and enhanced productivity. Our key offerings include:



Programmable Logic Controllers (PLCs)

Intelligent automation and control systems.



Motion Control & Servo Systems

Advanced motion solutions for precision applications.



Industrial IoT (IoT)

Enabling smart factories through data-driven automation.



Inverters & Variable Frequency Drives

Efficient motor control for energy savings.



HMI / SCADA / Programmable Terminals

User-friendly interfaces for process monitoring and control through Human-Machine Interface (HMI), Supervisory Control and Data Acquisition (SCADA), and Programmable Terminals.



Certifications & Compliance Standards

ISO 9001:2015 UL 508A IEC 61439-2 BS EN 61439-2

Engineering solutions.

ECI Systems provides tailored engineering solutions, ensuring efficient and reliable control panel design, assembly, and integration. Our expertise includes:



PLC Panels & Drive Panels

Custom-built control panels for automation applications.



PCC & MCC Panels

Power control and motor control centers for efficient energy distribution.



Control Desks & Junction Boxes

Robust enclosures for centralized monitoring and operation.



Cable Harnessing & Wiring Solutions

Precision-engineered wiring assemblies for seamless connectivity.



Certifications & Compliance Standards

ISO 9001:2015 UL 508A IEC 61439-1 & 2 BS EN 61439-2 CPRI

Enclosure Solutions.

We deliver high-quality enclosures and panel solutions, designed for durability, safety, and efficiency in industrial environments:



Standard & Custom Enclosures

Protecting electrical and automation components.



Custom Build Panels & Control Boxes

Designed to meet specific industrial requirements.



PCC & MCC Panels

Reliable power distribution and motor control solutions.



Sub-Assemblies & Customized Parts

Modular components for flexible automation needs.





Certifications & Compliance Standards

ISO 9001:2015 UL 508A ASTA IP 52/54 IEC 61439-1 & 2

Industrial control & sensing devices.

ECI provides intelligent sensing and control devices that enable precise automation and monitoring for industrial processes.

Our product range includes:



Switching Relays

Reliable circuit control for industrial applications.



Measuring & Monitoring Relays

Advanced solutions for 1Ph/3Ph power systems.



Timers, Counters & Power Supplies

Ensuring accurate timing and stable power management.



Temperature Controllers

Precision control for thermal regulation.



Photo Electric Sensors & Proximity Sensors

High-precision sensing solutions for automation.



Level Controllers

Automated monitoring of liquid and material levels.







Certifications & Compliance Standards

ISO 9001:2015 | IEC 61439-1 & 2 | BS EN 61439-2

Application Solutions.

Our innovative application solutions help industries enhance safety, accuracy, and efficiency in critical automation processes. These include:



Vision Sensors for Quality Inspection

Advanced image-based inspection for defect detection.



Safety Light Curtains

High-performance safety barriers for industrial machinery.



RFID Solutions

Secure tracking and identification systems for automated processes.



Thyristor Power Controllers

Reliable power regulation for industrial applications.









Certifications & Compliance Standards

ISO 9001:2015 | IEC 61439-1 & 2 | BS EN 61439-2

VALUE PROPOSITION



Requirements Definition and System Design

We identify project requirements and develop system architecture plans in collaboration with stakeholders to align with business objectives.



End-to-end Hardware and Software Integration

We provide seamless integration of hardware & software components, maximizing performance and minimizing disruptions.



Detailed Drawings and Bid Specifications

We create precise technical drawings and bid specifications to guide contractors and vendors in project execution.



Application Software Development

We develop custom application software that enhances functionality and integrates smoothly with existing systems.



Site Installation Management

We manage the entire installation process, ensuring timely setup while adhering to safety regulations.



Operations and Maintenance Support

Our ongoing support helps clients optimize performance and minimize downtime through troubleshooting and preventive maintenance.





Client Personnel Training

We offer tailored training programs for client personnel to ensure effective operation and maintenance of systems.



Plant Start-Up, Commissioning, and Acceptance

We provide ecisystems.co.in support during plant start-up & commissioning, ensuring systems operate correctly and meet all operational standards.



Annual Maintenance Contracts & Lifecycle Business

We offer annual maintenance contracts for reliability and focus on lifecycle management for long-term efficiency and value.

BUSINESS MODEL

Model 1 – Collaborative Partnership with Technical Partners: Automation & Engineering Solutions

Overall revenue accounts for 60 - 75 % of the Contributing

This model highlights the company's expertise in manufacturing PLCs, high-tension (HT) and low-tension (LT) panels, and SCADA programmable terminals, all designed to meet our valued technical partners' unique specifications and standards. ECI Systems takes charge of marketing initiatives to ensure these products are effectively positioned in the marketplace. Meanwhile, our technical partners, original equipment manufacturers (OEMs), provide dependable warranties and guarantees, enhancing the overall value and reliability of the offerings.

Strategic Alliances with Companies:

In this approach, we focus on establishing robust partnerships with Solar EPC and Semiconductor companies. By facilitating the supply of MPDUs and HT panels, we create a streamlined process that encourages these companies to direct their project orders to us. This collaboration enables us to leverage our expertise in managing complex projects, ultimately improving project delivery and efficiency.

Model 2 - Collaborative Partnership for Exports: Enclosure Solutions

Our overall revenue represents 15–20% of our contributions. We specialise in manufacturing high-quality panels for internal use, which enables us to maintain complete control over product quality and customer satisfaction. Additionally, we export approximately 70 tonnes of material monthly to the USA. This effort is backed by a comprehensive warranty and guarantee, underscoring our commitment to excellence in our offerings.

Model 3 – Proprietary Branded Products: New Vertical

We offer high-quality panels under our brand, allowing us to maintain complete control over product quality and customer satisfaction. This approach is reinforced by a comprehensive warranty and guarantee, underscoring our commitment to excellence in every aspect of our offerings.

ECI STRENGTHENING SEMICONDUCTORS

ECI Systems is stepping into the promising semiconductor sector with an initial revenue goal of up to ₹20 crores in FY26, a figure we aim to escalate to over ₹100 crores in subsequent financial years. To fortify our position in the industry, we are actively forming strategic partnerships with key players, including YES Technologies and MindOx Techno. These alliances are instrumental in our growth strategy, as they enable us to enhance the semiconductor value chain by delivering advanced solutions and capabilities. ECI's move underscores our commitment to innovation and our role in supporting India's pursuit of semiconductor self-sufficiency.





ECI UNLOCKS SOLAR OPPORTUNITY

THE TIMES OF INDIA

'TN has 1.2 L MW solar power potential; taps less than 1%'

Venkadesan S / Jul 19, 2025, 05:36 IST





Chennai: Tamil Nadu has the potential for 1.29 lakh megawatts of solar power, which, if fully tapped, can meet 100% of the state's projected power demand five years later, according to a study by UN-backed NGO Auroville Consulting. The installed capacity of solar power in TN, at 10,656 MW, is however just 0.78% of the potential.

ECI Systems is emerging as a key player in Tamil Nadu's booming solar EPC landscape, delivering cutting-edge automation solutions including smart control panels, IEC 61439 LT panels, and VCB panels tailored for solar energy applications. With a robust ₹26 crore order book and a clear trajectory to surpass ₹50 crores in the upcoming financial year, ECI is well-positioned to capitalize on India's renewable energy momentum. The company's end-to-end project execution capabilities—spanning design, procurement, installation, and commissioning—ensure reliable and efficient solar infrastructure. Strategic collaborations, such as with VC Green Energy Private Limited, further strengthen ECI's value proposition and market reach. As Tamil Nadu unlocks its massive 1.2 lakh MW solar potential, ECI stands at the forefront, offering investors a compelling opportunity in the fast-growing clean energy and automation space.



12 KV AIS VCB PANEL



GAS INSULATED SWITCHGEAR UPTO 36 KV



CONTROL PROTECTION &

ECI'S CLEANROOM-READY FACILITY

ECI's 5000 Sq. Ft. Cleanroom-Ready Facility

ECI Systems proudly presents its state-of-the-art 5000 sq. ft. facility, meticulously designed to deliver automation solutions compliant with the stringent IP 52/54 cleanroom standards. This facility is a testament to our commitment to providing the highest level of hygiene and operational excellence, which are essential for the semiconductor and data centre industries, where cleanliness is paramount.



Our Cleanroom-Ready Solutions

Our IP54-certified enclosures are engineered to protect against limited dust ingress and water splashes from any direction. What sets our Enclosures apart is their construction with high-quality materials that meet regulatory demands and enhance durability and longevity, allowing for seamless integration into your cleanroom operations. Our focus on precision engineering ensures that every component maintains the integrity required for systems operating in sensitive environments, making ECI Systems a trusted partner for automation needs.



"The company plans to expand its clean room facility by an additional **20,000 sq. ft.** to accommodate the growing demand in semiconductor and data centre projects, further strengthening its infrastructure and delivery capabilities."

OUR MACHINERY



MOTORUM M2048TE



Kaiwei KW-510B



Hindustan Hydraulic 110 Ton



Shearing Machine GS 3106

engineering customised innovation

CERTIFICATIONS & QUALITY STANDARDS



- e.Ci ASTA Type Test Certificate
- e.Ci UL 508A Industrial Control Panels (USA/Canada)
- EC 61439-1 & IEC 61439-2
- BS EN 61439-2:2011
- eci NABL Accreditation (for testing labs like ERDA, CPRI)









STRATEGIC PARTNERSHIPS

ECI Systems has established strong integration relationships with global leaders like Omron, Schneider ABB, SIEMENS, and others, consistently deploying their technologies in critical industrial automation projects.

















Industrial Automation & Control - Omron

ECI integrates **Omron NJ PLCs**, **NX I/O systems**, and **V680S RFID readers** in its projects, indicating a strong alignment or certified integrator status with **Omron for industrial automation** and smart manufacturing solutions.

Power & Motor Control - Schneider Electric

Using Schneider Citect SCADA, ATV340 VFDs, and Tesys Island motor starters, ECI maintains a strategic relationship with Schneider Electric, ensuring reliable power management and automation.

Sensor & Communication Systems - IFM & Lapp

ECI deploys IFM's IO-Link sensors and master modules and Lapp's shielded/unshielded communication cables, highlighting strategic collaborations for intelligent sensing and industrial connectivity.

Infrastructure & Safety - ABB, Rittal, Hansel, and others

Through partnerships with ABB (distribution boards), Rittal (server enclosures), Hansel (isolators & sockets), and Festo/Burkert (valves), ECI ensures high-quality infrastructure and safety compliance across all installations.

STRATEGIC TIE-UPS

ECI is going to secured licensing for Schneider Electric's BlokSet LT Switchboards, enhancing safety, reliability, and efficiency in low-voltage power distribution.

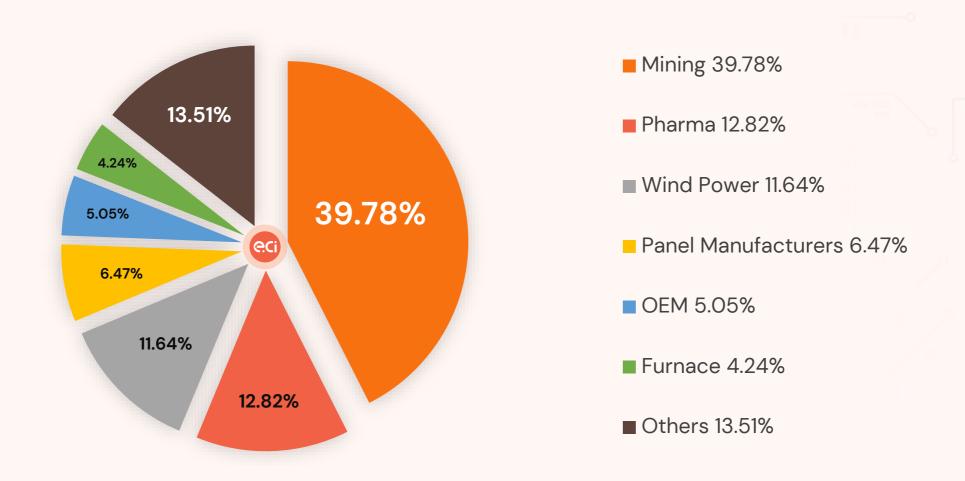


ECI has also acquired a 12.5% equity stake in Modutec Ready Panels to manufacture modular enclosures, expanding its product range and strengthening its market presence.



REVENUE SPLIT

Distribution of the ESPL's Revenue in FY25 by Industry Verticals .





- Shift to a new **50,000 sq. ft.** modern plant.
- ECI to acquire license for Schneider Electric's BlokSet LT Switchboards...
- Entering the High Voltage Switchgear Market.
- Setting up 15k sq. ft Powder Coating Facility featuring with 11-tank process.
- Expanding engineering team from $180 \to 250$.

- Semiconductor and Solar EPC Firms.
- Strengthening the leadership & management team.
- Targeting exports to contribute 15-20% of the total revenue.

engineering customised innovation

OUR PRODUCTION FACILITY













corporate office **6000 SQFT.**

MANUFACTURING FACILITY **50000 SQFT.**

POWDER COATING UNIT 15000 SQFT.

FEATURING 11-TANK PROCESS

OUR PRODUCTION FACILITY



OUR CLIENTELE

METALS / MINING / OIL&GAS / POULTRY .





























PHARMA / POWER / PUMPS .



















TEA / TYRE / WATER & WASTEWATER .





















OUR CLIENTELE

OEM / SEMICONDUCTOR .

























PANEL BUILDER .















AUTOMATIVE .





























OUR PROJECT (Pharma)

PROJECT: Electrical & Control Systems for Dipping Line

CLIENT: Ansell Sterile Solutions Pvt. Ltd.

SCOPE: A global company engaged in Surgical Glove manufacturers, for their turnkey automation of their glove making dipping line machines and compounding line for latex mixing.









OUR PROJECT (Oil & Gas)

Client:

Petronas Gas Berhad, Malaysia



Project:
12.8 BarG IR R160 (160kW) Air Compressor for N2 Package





PLC & SCADA:

AB Controllogix PLC System with Panel View Touch HMI

OUR PROJECT (Aluminium)

Client:

PT. Indoaluminium Intikarsa Industri, Jakarta, Indonesia

Project:

FATA Hunter – Continuous Aluminium Caster Electrical Upgradation





PLC & SCADA:

AB Control Logix CPU with Flex RIO RIO System & AB Factory Talk View SCADA System

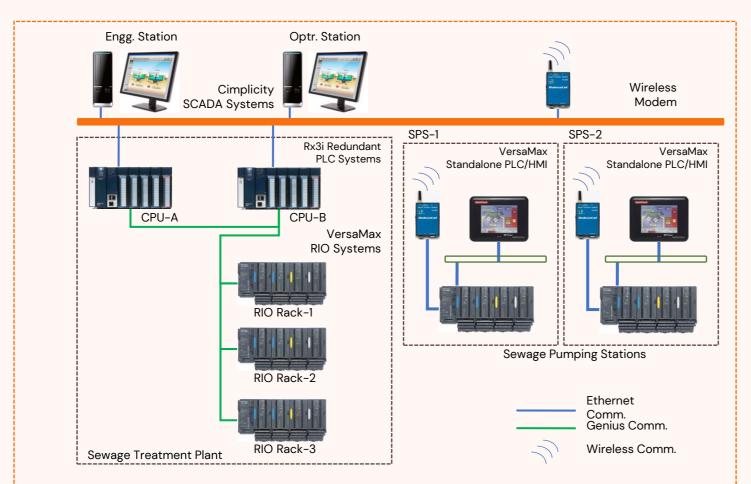
OUR PROJECT (Water)

Client:

CPWD Project Division, President Estate, Rastrapathi Bhavan, New Delhi

Project:

2-MLD Sewage Treatment Plant with 2-no's of Pumping Stations



PLC & SCADA:

GE Rx3i Redundant CPU with Versa Max Genius RIO System & GE Proficy CIMPLICITY SCADA System

FEW PROJECT REFERENCES

Life Science Ansell

Trunkey Electrical, Control, Automation & **Instrumentation Solutions** provided for 3 Dipping Lines, 1 Compounding Line & 1 Siliconator with MCC Cum PLC /Drive Panels, Remote I/O Stations, Centralised SCADA & Fleld Instruments with Cable Laying in Tray and Field Cablings

Water & waste Water

PLC Panels & SCADA Systems with Remote Telemetry for Various Project like NMDC Gujarat, President Estate, Morabad, Banswara & Bagidoro. Colombo Projects

Steel

Complete Rewamp of 20Hi Sendzimir Steel Rolling Mills with supply of PLC Panels. DC Drive Panels, Remote I/O, Gamma Guage Ray, Autamated Guage Control System with Centralised SCADA System

BNM

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Metals

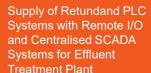
Complete Rewamp of Aluminum Castor with supply of PLC Panels, DC Drive Panels. Distributed I/O with Centralised SCADA System

Oil & Gas



Supply of Compressor, Dryer & Nitrogen Generator Package with PLC, Softstarter.HMI. SCADA Systems along with Field Instruments for Re **Gassification Plant**

Textiles



Minerals

propel 9

L&T Construction

Supply of Various Star -Delta Panels, IEC 61439 MCC Panels, Lube Panels with PLC, Complete Automation Package with SCADA, Drive Systems for M-Sand Mining

Renewable Energy

Supply fo Junction Boxes for Various Gearbox in Wind Turbine with Buscouplers. RTD Modules and Thermocouple Modules, DI/DO Modules

Defence

*1//*4K

Supply of MIL Standard Retundant PLC with Remote I/O, SCADA Systems for Radar Power Systems in Defense Project

Semiconductor Y=5



Supply of UL 508A Listed MPDU Panels, Gas Box Controllers. Electrical **Enclosure System for** Semiconductor Tool Room Machines





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Disclaimer: Before investing in Pre-IPO/Early-Stage Investments, it's important to understand the risks and potential losses. Past performance does not guarantee future results, so reviewing your financial situation and seeking professional advice before making any investment decisions is crucial. The listing timeframe is subject to modification based on specific regulatory requirements/market conditions.