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**360 BUSINESS
TRANSFORMATION
CONSULTING COMPANY**

"Your Strategic Partner in Growth"

7+	75+	60+ cr	1
Total Deals	Trusted Partners	Funds Raised	Exit



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OUR PORTFOLIO COMPANIES

Particulars	Early Stage Companies		Growth Stage Companies			
Company Logo						
Company name	JARSH INNOVATIONS PRIVATE LIMITED	PRABHATI FOODS PRIVATE LIMITED	RNIT SOLUTIONS & SERVICES LTD	RIPPLE INFRA SYSTEMS PRIVATE LIMITED	CLAPS OILTECH PRIVATE LIMITED	HARLEYS INDIA PRIVATE LIMITED
CIN No	U25209TG2016PTC112759	U55204TG2015PTC101940	U72900TG2019PLC132226	U45209TG2014PTC096529	U52399TG2021PTC155582	U15412TG2019PTC136142
ISIN No	-		INEONRF01016	INEOXOV01019	INE0UGF01014	
Mode of Instrument	CCPS - Seed Capital	CCPS- Pre-Series A	Equity (OFS)	Equity - Growth Capital	Equity (OFS)	Equity - Growth Capital
Face Value	₹ 1/-	₹ 10/-	₹ 10/-	₹ 10/-	₹ 10/-	₹ 10/-
Valuation on which amount raised	₹ 25 Cr	₹ 100 Cr	₹ 99 Cr	₹ 70 Cr	₹ 21 Cr	₹ 270 Cr
Offer Price	₹ 718.60/-	₹ 70,373/-	₹ 90/-	₹ 70/-	₹ 30/-	₹ 225/-
Ask ₹	₹ 4 Cr	₹ 4 Cr	₹ 7 Cr	₹ 10 Cr	₹ 3 Cr	₹ 25 Cr
Closed Date	May-24	Ongoing	Jan-24	May-24	Apr-24	Ongoing
Proposed Exit Route	Merger/SME Listing	Merger/SME Listing	NCLT-Route Main board	SME	SME	Main board
Exit Time Frame	5 years	5 years	6 to 8 months	18 to 24 months	12 to 18 months	24 to 30 months

Disclaimer: Before investing in Pre-IPO/Early-Stage Investments, it's important to understand the risks and potential for losses. Past performance does not guarantee future results, so reviewing your financial situation and seeking professional advice before making any investment decisions is crucial. The listing timeframe is subject to modification based on specific regulatory requirements.



OUR PORTFOLIO COMPANIES

Particulars	Late Stage Companies	Listed - Exit
Company Logo		
Company name	RNIT SOLUTIONS & SERVICES LTD	STRING METAVERSE
CIN No	U72900TG2019PLC132226	U70109TG2018PLC127246
ISIN No	INEONRF01016	INE0MCD01015
Mode of Instrument	Equity -Late Stage Investment	Equity - Late Stage Investment
Face Value	₹ 10/-	₹ 1/-
Valuation on which amount raised	₹ 132 Cr	₹ 94Cr
Offer Price	₹ 100/-	₹ 9/-
Ask ₹	₹ 10 Cr	₹ 18 Cr
Closed Date	Sep-24	Nov-23
Proposed Exit Route	NCLT-Main board BSE	NCLT-Main board BSE Listing Date: 30th Oct 2024
Exit Time Frame	6 to 8 months	< 12 months

Privateplacements.in is a dynamic fundraising company with a strong track record of securing seven top deals across diverse sectors, including Ai-based Facial Recognition Technology, Quick Service Restaurants, Smart Metering Solutions, Biofuels, Smart Industry Wearables, Gaming & Confectionery and Bakery Products. Beyond fundraising, we provide expert guidance to companies in navigating the listing process, helping them prepare to access public markets and accelerate growth. To date, it has successfully listed/ Exit one company and continues to support others on their journey toward public market entry, showcasing its commitment to fostering sustainable success across industries. This comprehensive support from capital raising to successful listings demonstrates Privateplacements.in's commitment to helping innovative businesses achieve sustainable success across industries.

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Thank You

Contact us for more investment queries:

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